

BIDDING DOCUMENTS

SUPPLY, DELIVERY, INSTALLATION, CONFIGURATION, TESTING AND COMMISSIONING OF END-TO-END SECURITY MANAGEMENT SYSTEM (UNIFIED THREAT MANAGEMENT (UTM) SYSTEM AND ENDPOINT SECURITY SYSTEM) FOR PROCUREMENT SERVICE – DEPARTMENT OF BUDGET AND MANAGEMENT (PS-DBM)

***PROCUREMENT THROUGH ELECTRONIC BIDDING
UNDER THE MODERNIZED PHILGEPS***

PUBLIC BIDDING NO: 008-2024

**Sixth Edition
July 2020**

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Glossary of Acronyms, Terms, and Abbreviations

ABC – Approved Budget for the Contract.

BAC – Bids and Awards Committee.

Bid – A signed offer or proposal to undertake a contract submitted by a bidder in response to and in consonance with the requirements of the bidding documents. Also referred to as *Proposal* and *Tender*. (2016 revised IRR, Section 5[c])

Bidder – Refers to a contractor, manufacturer, supplier, distributor and/or consultant who submits a bid in response to the requirements of the Bidding Documents. (2016 revised IRR, Section 5[d])

Bidding Documents – The documents issued by the Procuring Entity as the bases for bids, furnishing all information necessary for a prospective bidder to prepare a bid for the Goods, Infrastructure Projects, and/or Consulting Services required by the Procuring Entity. (2016 revised IRR, Section 5[e])

BIR – Bureau of Internal Revenue.

BSP – Bangko Sentral ng Pilipinas.

Consulting Services – Refer to services for Infrastructure Projects and other types of projects or activities of the GOP requiring adequate external technical and professional expertise that are beyond the capability and/or capacity of the GOP to undertake such as, but not limited to: (i) advisory and review services; (ii) pre-investment or feasibility studies; (iii) design; (iv) construction supervision; (v) management and related services; and (vi) other technical services or special studies. (2016 revised IRR, Section 5[i])

CDA - Cooperative Development Authority.

Contract – Refers to the agreement entered into between the Procuring Entity and the Supplier or Manufacturer or Distributor or Service Provider for procurement of Goods and Services; Contractor for Procurement of Infrastructure Projects; or Consultant or Consulting Firm for Procurement of Consulting Services; as the case may be, as recorded in the Contract Form signed by the parties, including all attachments and appendices thereto and all documents incorporated by reference therein.

CIF – Cost Insurance and Freight.

CIP – Carriage and Insurance Paid.

CPI – Consumer Price Index.

DDP – Refers to the quoted price of the Goods, which means “delivered duty paid.”

DTI – Department of Trade and Industry.

EXW – Ex works.

FCA – “Free Carrier” shipping point.

FOB – “Free on Board” shipping point.

Foreign-funded Procurement or Foreign-Assisted Project–Refers to procurement whose funding source is from a foreign government, foreign or international financing institution as specified in the Treaty or International or Executive Agreement. (2016 revised IRR, Section 5[b]).

Framework Agreement – Refers to a written agreement between a procuring entity and a supplier or service provider that identifies the terms and conditions, under which specific purchases, otherwise known as “Call-Offs,” are made for the duration of the agreement. It is in the nature of an option contract between the procuring entity and the bidder(s) granting the procuring entity the option to either place an order for any of the goods or services identified in the Framework Agreement List or not buy at all, within a minimum period of one (1) year to a maximum period of three (3) years. (GPPB Resolution No. 27-2019)

GFI – Government Financial Institution.

GOCC –Government-owned and/or –controlled corporation.

Goods – Refer to all items, supplies, materials and general support services, except Consulting Services and Infrastructure Projects, which may be needed in the transaction of public businesses or in the pursuit of any government undertaking, project or activity, whether in the nature of equipment, furniture, stationery, materials for construction, or personal property of any kind, including non-personal or contractual services such as the repair and maintenance of equipment and furniture, as well as trucking, hauling, janitorial, security, and related or analogous services, as well as procurement of materials and supplies provided by the Procuring Entity for such services. The term “related” or “analogous services” shall include, but is not limited to, lease or purchase of office space, media advertisements, health maintenance services, and other services essential to the operation of the Procuring Entity. (2016 revised IRR, Section 5[r])

GOP – Government of the Philippines.

GPPB – Government Procurement Policy Board.

INCOTERMS – International Commercial Terms.

Infrastructure Projects – Include the construction, improvement, rehabilitation, demolition, repair, restoration or maintenance of roads and bridges, railways, airports, seaports, communication facilities, civil works components of information technology projects, irrigation, flood control and drainage, water supply, sanitation, sewerage and solid waste management systems, shore protection, energy/power and electrification facilities, national buildings, school buildings, hospital buildings, and other related construction projects of the government. Also referred to as *civil works or works*. (2016 revised IRR, Section 5[u])

LGUs – Local Government Units.

NFCC – Net Financial Contracting Capacity.

NGA – National Government Agency.

PhilGEPS - Philippine Government Electronic Procurement System.

Procurement Project – refers to a specific or identified procurement covering goods, infrastructure projects or consulting services. A Procurement Project shall be described, detailed, and scheduled in the Project Procurement Management Plan prepared by the agency which shall be consolidated in the procuring entity's Annual Procurement Plan. (GPPB Circular No. 06-2019 dated 17 July 2019)

PSA – Philippine Statistics Authority.

SEC – Securities and Exchange Commission.

SLCC – Single Largest Completed Contract.

Supplier – refers to a citizen, or any corporate body or commercial company duly organized and registered under the laws where it is established, habitually established in business and engaged in the manufacture or sale of the merchandise or performance of the general services covered by his bid. (Item 3.8 of GPPB Resolution No. 13-2019, dated 23 May 2019). Supplier as used in these Bidding Documents may likewise refer to a distributor, manufacturer, contractor, or consultant.

UN – United Nations.

Section I. Invitation to Bid

**INVITATION TO Bid
FOR THE
SUPPLY, DELIVERY, INSTALLATION, CONFIGURATION, TESTING AND
COMMISSIONING OF END-TO-END SECURITY MANAGEMENT SYSTEM
(UNIFIED THREAT MANAGEMENT (UTM) SYSTEM AND ENDPOINT
SECURITY SYSTEM) FOR PROCUREMENT SERVICE – DEPARTMENT OF
BUDGET AND MANAGEMENT (PS-DBM)**

PUBLIC BIDDING NO. 008-2024

FUNDING SOURCE: PS REVOLVING FUND FOR FY 2024

1. The **PROCUREMENT SERVICE**, invites PhilGEPS registered suppliers to bid for the following items in accordance with the provisions of the Revised IRR of R.A. 9184:

Lot No.	Item/ Description	Approved Budget for the Contract	Price of Bid Documents	Delivery Period
1	Supply, Delivery, Installation, Configuration, Testing and Commissioning of End-To-End Security Management System (Unified Threat Management (UTM) System and Endpoint Security System) for Procurement Service – Department of Budget and Management (PS-DBM)	₱ 6,597,100.00	₱10,000.00	Please refer to Section VI. Schedule of Requirements

2. The summary of the bidding activities is as follows:

Advertisement/Posting of Invitation to Bid	Tuesday, 20 August 2024
Issuance and Availability of Bid Documents	Tuesday, 20 August 2024
Pre-Bid Conference	Tuesday, 27 August 2024; 10:00 AM
Last day of Submission of Written Clarification	Friday, 30 August 2024
Last day of Issuance of Bid Bulletin	Tuesday, 03 September 2024
Deadline for Submission	Tuesday, 10 September 2024; 10:00 AM
Opening of Bids	Immediately after the Deadline of Submission of Bids

3. Bidding will be conducted in accordance with **APPENDIX 36. REVISED GUIDELINES FOR ELECTRONIC BIDDING (E-BIDDING)**, through open competitive bidding procedures using a non-discretionary “pass/fail” criterion as specified in the Implementing Rules and Regulations (IRR) of Republic Act (RA) 9184, otherwise known as the “Government Procurement Reform Act”.

Bidding is restricted to Filipino citizens/sole proprietorships, partnerships, or organizations with at least sixty percent (60%) interest or outstanding capital stock belonging to citizens of the Philippines, and to citizens or organizations of a country the laws or regulations of which grant similar rights or privileges to Filipino citizens, pursuant to RA 5183.

4. Interested bidders may obtain further information from the Procurement Service and inspect the Bidding Documents at the address given below during office hours.
5. A complete set of Bidding Documents may be acquired by interested Bidders from the PS Cashier’s Office and upon payment of a nonrefundable fee in amounts pursuant to the Schedule.

It may also be downloaded free of charge from the website of the Procurement Service – DBM (PS-DBM), provided that Bidders shall pay the nonrefundable fee for the Bidding Documents not later than the submission of their bids.

6. The PS-DBM will hold a Pre-Bid Conference on **Tuesday, 27 August 2024; 10:00 AM** via Google Meet through this link: meet.google.com/abx-qnzz-ghd which shall be open to prospective bidders.
7. Bids must be duly received by the IBAC Secretariat via electronic submission through the **E-BIDDING FACILITY of the MODERNIZED PHILGEPS (mPhilGEPS)** (<https://www.philgeps.gov.ph>) on or before **Tuesday, 10 September 2024; 10:00 AM**.

Late bids shall not be accepted.

8. All Bids must be accompanied by a bid security in any of the acceptable forms and in the amount stated in ITB Clause 14.
9. Bid opening shall be on **10, September 2024; 10:00 AM** at the PS Conference Room, PS Complex Cristobal St., Paco, Manila. Bids will be opened in the presence of the bidders’ representatives who choose to attend the activity in person or via Google Meet through this link: meet.google.com/ibp-aqkk-puu
10. The PS-DBM reserves the right to reject any and all bids, declare a failure of bidding, or not award the contract at any time prior to contract award in accordance with Sections 35.6 and 41 of the 2016 revised IRR of RA 9184, without thereby incurring any liability to the affected bidder or bidders.
11. For further information, please refer to:

*PS-Internal Bids and Awards Committee
Secretariat, Internal BAC
General Administrative Division*

*2ndnd Floor, PS Complex
Procurement Service-DBM
Cristobal Street, Paco, Manila
internal-bacsec@ps-philgeps.gov.ph*

For purposes of e-bidding facility clarifications, please refer to:

*Ron Cyprus G. Obniala
Information System Analyst
Procurement Service-DBM
Cristobal Street, Paco, Manila
rcobniala@ps-philgeps.gov.ph
viber: 0909-064-8277*

*(SGD.)
ENGR. DIANE T. ARBITRARIO
Chairperson, Internal Bids and Awards Committee*

Section II. Instructions to Bidders

1. Scope of Bid

The Procuring Entity, *Procurement Service - DBM* invites Bids for the *Supply, Delivery, Installation, Configuration, Testing and Commissioning of End-To-End Security Management System (Unified Threat Management (UTM) System and Endpoint Security System) for Procurement Service – Department of Budget and Management (PS-DBM)* under RA 9184, with Public Bidding No. **008-2024**.

The Procurement Project (referred to herein as “Project”) is composed of **one (1) Lot**, the details of which are described in Section VII (Technical Specifications).

2. Funding Information

2.1. The GOP through the source of funding as indicated below for **2024** in the amount of *Six Million Five Hundred Ninety Seven Thousand One Hundred Pesos Only* (₱6,597,100.00).

2.2. The source of funding is:

Procurement Service Revolving Fund

3. Bidding Requirements

The Bidding for the Project shall be governed by all the provisions of RA No. 9184 and its 2016 revised IRR, including its Generic Procurement Manual and associated policies, rules and regulations as the primary source thereof, while the herein clauses shall serve as the secondary source thereof.

Any amendments made to the IRR and other GPPB issuances shall be applicable only to the ongoing posting, advertisement, or invitation to bid by the BAC through the issuance of a supplemental or bid bulletin.

The Bidder, by the act of submitting its Bid, shall be deemed to have inspected the site, determined the general characteristics of the contracted Works and the conditions for this Project, such as the location and the nature of the work; (b) climatic conditions; (c) transportation facilities; (c) nature and condition of the terrain, geological conditions at the site communication facilities, requirements, location and availability of construction aggregates and other materials, labor, water, electric power and access roads; and (d) other factors that may affect the cost, duration and execution or implementation of the contract, project, or work and examine all instructions, forms, terms, and project requirements in the Bidding Documents.

4. Corrupt, Fraudulent, Collusive, and Coercive Practices

The Procuring Entity, as well as the Bidders and Contractors, shall observe the highest standard of ethics during the procurement and execution of the contract. They or through an agent shall not engage in corrupt, fraudulent, collusive, coercive, and obstructive practices defined under Annex “I” of the 2016 revised IRR of RA No. 9184 or other integrity violations in competing for the Project.

5. Eligible Bidders

- 5.1. Only Bids of Bidders found to be legally, technically, and financially capable will be evaluated.
- 5.2. The Bidder must have an experience of having completed a Single Largest Completed Contract (SLCC) that is similar to this Project, equivalent to at least fifty percent (50%) of the ABC adjusted, if necessary, by the Bidder to current prices using the PSA's CPI, except under conditions provided for in Section 23.4.2.4 of the 2016 revised IRR of RA No. 9184.

A contract is considered to be "similar" to the contract to be bid if it has the major categories of work stated in the **BDS**.

- 5.3. For Foreign-funded Procurement, the Procuring Entity and the foreign government/foreign or international financing institution may agree on another track record requirement, as specified in the Bidding Document prepared for this purpose.

For the procurement of Non-expendable Supplies and Services: The Bidder must have completed a single contract that is similar to this Project, equivalent to at least fifty percent (50%) of the ABC.

- 5.4. The Bidders shall comply with the eligibility criteria under Section 23.4.2 of the 2016 IRR of RA No. 9184.

6. Origin of Associated Goods

There is no restriction on the origin of Goods other than those prohibited by a decision of the UN Security Council taken under Chapter VII of the Charter of the UN.

7. Subcontracts

- 7.1. The Bidder may subcontract portions of the Project to the extent allowed by the Procuring Entity as stated herein, but in no case more than fifty percent (50%) of the Project.

The Procuring Entity has prescribed that:

- a. Subcontracting is not allowed.
- 7.2. Subcontracting of any portion of the Project does not relieve the Supplier of any liability or obligation under the Contract. The Supplier will be responsible for the acts, defaults, and negligence of any subcontractor, its agents, servants, or workmen as fully as if these were the Supplier's own acts, defaults, or negligence, or those of its agents, servants, or workmen.

8. Pre-Bid Conference

The Procuring Entity will hold a pre-bid conference for this Project on the specified date and time and either at its physical address as indicated in paragraph 6 of the **IB**.

9. Clarification and Amendment of Bidding Documents

Prospective bidders may request for clarification on and/or interpretation of any part of the Bidding Documents. Such requests must be in writing and received by the Procuring Entity, either at its given address or through electronic mail indicated in the **IB**, *at least ten (10) calendar days* before the deadline set for the submission and receipt of Bids.

10. Documents comprising the Bid: Eligibility and Technical Components

- 10.1. The first envelope shall contain the eligibility and technical documents of the Bid as specified in **Section VIII (Checklist of Technical and Financial Documents)**.
- 10.2. The Bidder's SLCC as indicated in **ITB** Clause 5.3 should have been completed within *five (5) years* prior to the deadline for the submission and receipt of bids.
- 10.3. If the eligibility requirements or statements, the bids, and all other documents for submission to the BAC are in foreign language other than English, it must be accompanied by a translation in English, which shall be authenticated by the appropriate Philippine foreign service establishment, post, or the equivalent office having jurisdiction over the foreign bidder's affairs in the Philippines. Similar to the required authentication above, for Contracting Parties to the Apostille Convention, only the translated documents shall be authenticated through an apostille pursuant to GPPB Resolution No. 13-2019 dated 23 May 2019. The English translation shall govern, for purposes of interpretation of the bid.

11. Documents comprising the Bid: Financial Component

- 11.1. The second bid envelope shall contain the financial documents for the Bid as specified in **Section VIII (Checklist of Technical and Financial Documents)**.
- 11.2. If the Bidder claims preference as a Domestic Bidder or Domestic Entity, a certification issued by DTI shall be provided by the Bidder in accordance with Section 43.1.3 of the 2016 revised IRR of RA No. 9184.
- 11.3. Any bid exceeding the ABC indicated in paragraph 1 of the **IB** shall not be accepted.
- 11.4. For Foreign-funded Procurement, a ceiling may be applied to bid prices provided the conditions are met under Section 31.2 of the 2016 revised IRR of RA No. 9184.

12. Bid Prices

12.1. Prices indicated on the Price Schedule shall be entered separately in the following manner:

- a. For Goods offered from within the Procuring Entity's country:
 - i. The price of the Goods quoted EXW (ex-works, ex-factory, ex-warehouse, ex-showroom, or off-the-shelf, as applicable);
 - ii. The cost of all customs duties and sales and other taxes already paid or payable;
 - iii. The cost of transportation, insurance, and other costs incidental to delivery of the Goods to their final destination; and
 - iv. The price of other (incidental) services, if any, listed in e.
- b. For Goods offered from abroad:
 - i. Unless otherwise stated in the **BDS**, the price of the Goods shall be quoted delivered duty paid (DDP) with the place of destination in the Philippines as specified in the **BDS**. In quoting the price, the Bidder shall be free to use transportation through carriers registered in any eligible country. Similarly, the Bidder may obtain insurance services from any eligible source country.
 - i. The price of other (incidental) services, if any, as listed in **Section VII (Technical Specifications)**.

13. Bid and Payment Currencies

13.1. For Goods that the Bidder will supply from outside the Philippines, the bid prices may be quoted in the local currency or tradeable currency accepted by the BSP at the discretion of the Bidder. However, for purposes of bid evaluation, Bids denominated in foreign currencies, shall be converted to Philippine currency based on the exchange rate as published in the BSP reference rate bulletin on the day of the bid opening.

13.2. Payment of the contract price shall be made in Philippine Peso.

14. Bid Security

14.1. The Bidder shall submit a Bid Securing Declaration or any form of Bid Security in the amount indicated in the **BDS**, which shall be not less than the percentage of the ABC in accordance with the schedule in the **BDS**.

14.2. The Bid and bid security shall be valid until **120 calendar days from the opening of bids**. Any Bid not accompanied by an acceptable bid security shall be rejected by the Procuring Entity as non-responsive.

15. Sealing and Marking of Bids

Each Bidder shall submit one copy of the first and second components of its Bid.

The Procuring Entity may request additional hard copies and/or electronic copies of the Bid. However, failure of the Bidders to comply with the said request shall not be a ground for disqualification.

If the Procuring Entity allows the submission of bids through online submission or any other electronic means, the Bidder shall submit an electronic copy of its Bid, which must be digitally signed. An electronic copy that cannot be opened or is corrupted shall be considered non-responsive and, thus, automatically disqualified.

16. Deadline for Submission of Bids

16.1. The Bidders shall submit on the specified date and time and either at its physical address or through online submission as indicated in paragraph 7 of the IB

17. Opening and Preliminary Examination of Bids

17.1. The BAC shall open the Bids in public at the time, on the date, and at the place specified in paragraph 9 of the IB. The Bidders' representatives who are present shall sign a register evidencing their attendance. In case videoconferencing, webcasting or other similar technologies will be used, attendance of participants shall likewise be recorded by the BAC Secretariat.

In case the Bids cannot be opened as scheduled due to justifiable reasons, the rescheduling requirements under Section 29 of the 2016 revised IRR of RA No. 9184 shall prevail.

17.2. The preliminary examination of bids shall be governed by Section 30 of the 2016 revised IRR of RA No. 9184.

18. Domestic Preference

18.1. The Procuring Entity will grant a margin of preference for the purpose of comparison of Bids in accordance with Section 43.1.2 of the 2016 revised IRR of RA No. 9184.

19. Detailed Evaluation and Comparison of Bids

19.1. The Procuring BAC shall immediately conduct a detailed evaluation of all Bids rated "*passed*," using non-discretionary pass/fail criteria. The BAC shall consider the conditions in the evaluation of Bids under Section 32.2 of the 2016 revised IRR of RA No. 9184.

19.2. If the Project allows partial bids, bidders may submit a proposal on any of the lots or items, and evaluation will be undertaken on a per lot or item basis, as

the case maybe. In this case, the Bid Security as required by **ITB** Clause 15 shall be submitted for each lot or item separately.

- 19.3. The descriptions of the lots or items shall be indicated in **Section VII (Technical Specifications)**, although the ABCs of these lots or items are indicated in the **BDS** for purposes of the NFCC computation pursuant to Section 23.4.2.6 of the 2016 revised IRR of RA No. 9184. The NFCC must be sufficient for the total of the ABCs for all the lots or items participated in by the prospective Bidder.
- 19.4. The Project shall be awarded as follows: One Project having several items that shall be awarded as one contract.
- 19.5. Except for bidders submitting a committed Line of Credit from a Universal or Commercial Bank in lieu of its NFCC computation, all Bids must include the NFCC computation pursuant to Section 23.4.1.4 of the 2016 revised IRR of RA No. 9184, which must be sufficient for the total of the ABCs for all the lots or items participated in by the prospective Bidder. For bidders submitting the committed Line of Credit, it must be at least equal to ten percent (10%) of the ABCs for all the lots or items participated in by the prospective Bidder.

20. Post-Qualification

- 20.1. Within a non-extendible period of five (5) calendar days from receipt by the Bidder of the notice from the BAC that it submitted the Lowest Calculated Bid, the Bidder shall submit its latest income and business tax returns filed and paid through the BIR Electronic Filing and Payment System (eFPS) and other appropriate licenses and permits required by law and stated in the **BDS**.

21. Signing of the Contract

- 21.1. The documents required in Section 37.2 of the 2016 revised IRR of RA No. 9184 shall form part of the Contract. Additional Contract documents are indicated in the **BDS**.

Section III. Bid Data Sheet

Bid Data Sheet

ITB Clause					
5.3	For this purpose, contracts similar to the Project shall be: a. <u>Any contract for the Unified Threat Management (UTM) System and/or Endpoint Security System.</u> b. Completed within five (5) years prior to the deadline for the submission and receipt of bids.				
7.1	Subcontracting is not allowed.				
12	The price of the Goods shall be quoted DDP PS Warehouse, PS Complex, RR Road Cristobal St., Paco, Manila and PhilGEPS Office, 5th Floor AAP 683 Aurora Boulevard, New Manila, Quezon City or the applicable International Commercial Terms (INCOTERMS) for this Project.				
14.1	The bid security shall be in the form of a Bid Securing Declaration, or any of the following forms and amounts:				
	Lot No.	Item/Description	Amount Cash, Cashier's / Manager's Check, Bank Draft/ Guarantee/ Irrevocable Letter of Credit (2%)	Surety bond callable on demand issued by a surety or insurance company duly certified by the Insurance Commission (5%)	Bid Securing Declaration (Pursuant to GPPB Resolution No. 03-2012)
	1	Supply, Delivery, Installation, Configuration, Testing and Commissioning of End-To-End Security Management System (Unified Threat Management (UTM) System and Endpoint Security System) for Procurement Service – Department of Budget and Management (PS-DBM)	₱ 131,942.00	₱ 329,855.00	Please see Section VIII attached as Annex "H"

	<p>The Bids Securing Declaration shall be uploaded in the mPhilGEPS while for other forms of Bid Security, prospective bidders may pay the PEs in two ways: (i) through an online payment facility integrated in the mPhilGEPS, once it is available; or (ii) directly to the collecting officer of the PE.</p> <p>In case the bid security is paid directly to the collecting officer of the PE, the prospective bidder shall prepare and upload a scanned copy of the receipt of cash payment or other forms of the Bid Security as stated in Section 27 of the 2016 revised IRR, together with the electronic bid.</p> <p>The original bid security shall be electronically submitted to the BAC during post-qualification. Failure to enclose the required bid security in the form and amount prescribed shall automatically disqualify the bid concerned.</p>								
19.3	<p>The NFCC computation, if applicable, must be sufficient for all the lots or contracts to be awarded to the Bidder:</p> <table><tr><th>Lot No.</th><th>Quantity</th><th>Item/Description</th><th>Approved Budget for the Contract</th></tr><tr><td>1</td><td>1 lot</td><td>Supply, Delivery, Installation, Configuration, Testing and Commissioning of End-To-End Security Management System (Unified Threat Management (UTM) System and Endpoint Security System) for Procurement Service – Department of Budget and Management (PS-DBM)</td><td>₱ 6,597,100.00</td></tr></table>	Lot No.	Quantity	Item/Description	Approved Budget for the Contract	1	1 lot	Supply, Delivery, Installation, Configuration, Testing and Commissioning of End-To-End Security Management System (Unified Threat Management (UTM) System and Endpoint Security System) for Procurement Service – Department of Budget and Management (PS-DBM)	₱ 6,597,100.00
Lot No.	Quantity	Item/Description	Approved Budget for the Contract						
1	1 lot	Supply, Delivery, Installation, Configuration, Testing and Commissioning of End-To-End Security Management System (Unified Threat Management (UTM) System and Endpoint Security System) for Procurement Service – Department of Budget and Management (PS-DBM)	₱ 6,597,100.00						
20.1	<p>For purposes of Post-qualification, the following document(s) shall be submitted through E-bidding facility of the Modernized PhilGEPS within five (5) calendar days upon receipt of the Notice of S/LCB:</p> <ol style="list-style-type: none">1. Latest Income Tax Returns for the year 2023 (BIR Form 1701 or 1702).2. Latest Value Added Tax Returns (Form 2550Q for March and June 2024). <p><i>The income tax and business tax returns stated above should have been filed through the Electronic Filing and Payment System (EFPS). However, exceptions issued by the BIR are recognized subject to validation and verification.</i></p> <ol style="list-style-type: none">3. Proof of completion of the SLCC as identified in the Statement of SLCC, which shall be a verifiable copy of the Contract or Purchase Order AND any of the following documents:								

	<ul style="list-style-type: none"> a. Corresponding Sales Invoice/s; or b. Official Receipt/Cash Receipt/ Collection Receipt c. Certificate of Completion/ Certificate of Acceptance <p>4. Submission of proof of evidence as proof of compliance with the bidder's actual offer, if applicable.</p> <p><i>In case of contracts with the private sector, an equivalent document shall be submitted</i></p> <p><i>N.B. Documents submitted during post-qualification as part of post-qualification documents must be certified by the authorized representative to be true copy/ies from the original.</i></p>
21.1	<i>No further instructions.</i>

Section IV. General Conditions of Contract

1. Scope of Contract

This Contract shall include all such items, although not specifically mentioned, that can be reasonably inferred as being required for its completion as if such items were expressly mentioned herein. All the provisions of RA No. 9184 and its 2016 revised IRR, including the Generic Procurement Manual, and associated issuances, constitute the primary source for the terms and conditions of the Contract, and thus, applicable in contract implementation. Herein clauses shall serve as the secondary source for the terms and conditions of the Contract.

This is without prejudice to Sections 74.1 and 74.2 of the 2016 revised IRR of RA No. 9184 allowing the GPPB to amend the IRR, which shall be applied to all procurement activities, the advertisement, posting, or invitation of which were issued after the effectivity of the said amendment.

Additional requirements for the completion of this Contract shall be provided in the **Special Conditions of Contract (SCC)**.

2. Advance Payment and Terms of Payment

2.1. Advance payment of the contract amount is provided under Annex “D” of the revised 2016 IRR of RA No. 9184.

2.2. The Procuring Entity is allowed to determine the terms of payment on the partial or staggered delivery of the Goods procured, provided such partial payment shall correspond to the value of the goods delivered and accepted in accordance with prevailing accounting and auditing rules and regulations. The terms of payment are indicated in the **SCC**.

3. Performance Security

Within ten (10) calendar days from receipt of the Notice of Award by the Bidder from the Procuring Entity but in no case later than prior to the signing of the Contract by both parties, the successful Bidder shall furnish the performance security in any of the forms prescribed in Section 39 of the 2016 revised IRR of RA No. 9184.

4. Inspection and Tests

The Procuring Entity or its representative shall have the right to inspect and/or to test the Goods to confirm their conformity to the Project or Framework Agreement specifications at no extra cost to the Procuring Entity in accordance with the Generic Procurement Manual. In addition to tests in the **SCC, Section VII (Technical Specifications)** shall specify what inspections and/or tests the Procuring Entity requires, and where they are to be conducted. The Procuring Entity shall notify the Supplier in writing, in a timely manner, of the identity of any representatives retained for these purposes.

All reasonable facilities and assistance for the inspection and testing of Goods, including access to drawings and production data, shall be provided by the Supplier to the authorized inspectors at no charge to the Procuring Entity.

5. Warranty

- 5.1. In order to assure that manufacturing defects shall be corrected by the Supplier, a warranty shall be required from the Supplier as provided under Section 62.1 of the 2016 revised IRR of RA No. 9184.
- 5.2. The Procuring Entity shall promptly notify the Supplier in writing of any claims arising under this warranty. Upon receipt of such notice, the Supplier shall, repair or replace the defective Goods or parts thereof without cost to the Procuring Entity, pursuant to the Generic Procurement Manual.

6. Liability of the Supplier

The Supplier's liability under this Contract shall be as provided by the laws of the Republic of the Philippines.

If the Supplier is a joint venture, all partners to the joint venture shall be jointly and severally liable to the Procuring Entity.

Section V. Special Conditions of Contract

Special Conditions of Contract

GCC Clause	
1	<p>The Project Site is:</p> <p>Procurement Service - DBM Main Office RR Road, Cristobal St., Paco, Manila, and <i>PhilGEPS Office, 5th Floor AAP 683 Aurora Boulevard, New Manila, Quezon City</i> and;</p> <p>Contact person/s:</p> <p>Mr. Karl Michael R. Espejo OIC-Chief, IT Services Division</p> <p><i>PS Warehouse, PS Complex, RR Road Cristobal St., Paco, Manila</i></p> <p>Delivery and Documents –</p> <p>For purposes of the Contract, “EXW,” “FOB,” “FCA,” “CIF,” “CIP,” “DDP” and other trade terms used to describe the obligations of the parties shall have the meanings assigned to them by the current edition of INCOTERMS published by the International Chamber of Commerce, Paris. The Delivery terms of this Contract shall be as follows:</p> <p><i>[For Goods supplied from abroad, state:]</i> “The delivery terms applicable to the Contract are DDP delivered <i>[indicate place of destination]</i>. In accordance with INCOTERMS.”</p> <p><i>[For Goods supplied from within the Philippines, state:]</i> “The delivery terms applicable to this Contract are delivered <i>[indicate place of destination]</i>. Risk and title will pass from the Supplier to the Procuring Entity upon receipt and final acceptance of the Goods at their final destination.”</p> <p>Delivery of the Goods shall be made by the Supplier in accordance with the terms specified in Section VI (Schedule of Requirements).</p> <p>For purposes of this Clause the Procuring Entity’s Representative at the Project Site is <i>Mr. Karl Michael R. Espejo, OIC - Chief ITSD you reach her through the email: mespejo@ps-philgeps.gov.ph</i>.</p> <p>Incidental Services –</p> <p>The Supplier is required to provide all of the following services, including additional services, if any, specified in Section VI. Schedule of Requirements:</p> <ol style="list-style-type: none"> a. performance or supervision of on-site assembly and/or start-up of the supplied Goods; b. furnishing of tools required for assembly and/or maintenance of the supplied Goods;

	<ul style="list-style-type: none"> c. furnishing of a detailed operations and maintenance manual for each appropriate unit of the supplied Goods;
	<ul style="list-style-type: none"> d. performance or supervision or maintenance and/or repair of the supplied Goods, for a period of time agreed by the parties, provided that this service shall not relieve the Supplier of any warranty obligations under this Contract; and e. training of the Procuring Entity's personnel, at the Supplier's plant and/or on-site, in assembly, start-up, operation, maintenance, and/or repair of the supplied Goods.
	<p>The Contract price for the Goods shall include the prices charged by the Supplier for incidental services and shall not exceed the prevailing rates charged to other parties by the Supplier for similar services.</p> <p>Spare Parts –</p> <p>The Supplier is required to provide all of the following materials, notifications, and information pertaining to spare parts manufactured or distributed by the Supplier:</p> <ul style="list-style-type: none"> a. such spare parts as the Procuring Entity may elect to purchase from the Supplier, provided that this election shall not relieve the Supplier of any warranty obligations under this Contract; and b. in the event of termination of production of the spare parts: <ul style="list-style-type: none"> i. advance notification to the Procuring Entity of the pending termination, in sufficient time to permit the Procuring Entity to procure needed requirements; and ii. following such termination, furnishing at no cost to the Procuring Entity, the blueprints, drawings, and specifications of the spare parts, if requested. <p>The spare parts and other components required are listed in Section VI (Schedule of Requirements) and the costs thereof are included in the contract price.</p> <p>The Supplier shall carry sufficient inventories to assure ex-stock supply of consumable spare parts or components for the Goods for a period of three (3) months.</p> <p>Spare parts or components shall be supplied as promptly as possible, but in any case, within three (3) months of placing the order.</p>

	<p>Packaging –</p> <p>The Supplier shall provide such packaging of the Goods as is required to prevent their damage or deterioration during transit to their final destination, as indicated in this Contract. The packaging shall be sufficient to withstand, without limitation, rough handling during transit and exposure to extreme temperatures, salt and precipitation during transit, and open storage. Packaging case size and weights shall take into consideration, where appropriate, the remoteness of the Goods’ final destination and the absence of heavy handling facilities at all points in transit.</p> <p>The packaging, marking, and documentation within and outside the packages shall comply strictly with such special requirements as shall be expressly provided for in the Contract, including additional requirements, if any, specified below, and in any subsequent instructions ordered by the Procuring Entity.</p> <p>The outer packaging must be clearly marked on at least four (4) sides as follows:</p> <p>Name of the Procuring Entity Name of the Supplier Contract Description Final Destination Gross weight Any special lifting instructions</p>
	<p>Any special handling instructions Any relevant HAZCHEM classifications</p>
	<p>A packaging list identifying the contents and quantities of the package is to be placed on an accessible point of the outer packaging if practical. If not practical the packaging list is to be placed inside the outer packaging but outside the secondary packaging.</p> <p>Transportation –</p> <p>Where the Supplier is required under Contract to deliver the Goods CIF, CIP, or DDP, transport of the Goods to the port of destination or such other named place of destination in the Philippines, as shall be specified in this Contract, shall be arranged and paid for by the Supplier, and the cost thereof shall be included in the Contract Price.</p> <p>Where the Supplier is required under this Contract to transport the Goods to a specified place of destination within the Philippines, defined as the Project Site, transport to such place of destination in the Philippines, including insurance and storage, as shall be specified in this Contract, shall be arranged by the Supplier, and related costs shall be included in the contract price.</p>

	<p>Where the Supplier is required under Contract to deliver the Goods CIF, CIP or DDP, Goods are to be transported on carriers of Philippine registry. In the event that no carrier of Philippine registry is available, Goods may be shipped by a carrier which is not of Philippine registry provided that the Supplier obtains and presents to the Procuring Entity certification to this effect from the nearest Philippine consulate to the port of dispatch. In the event that carriers of Philippine registry are available but their schedule delays the Supplier in its performance of this Contract the period from when the Goods were first ready for shipment and the actual date of shipment the period of delay will be considered force majeure.</p> <p>The Procuring Entity accepts no liability for the damage of Goods during transit other than those prescribed by INCOTERMS for DDP deliveries. In the case of Goods supplied from within the Philippines or supplied by domestic Suppliers risk and title will not be deemed to have passed to the Procuring Entity until their receipt and final acceptance at the final destination.</p> <p>Intellectual Property Rights –</p> <p>The Supplier shall indemnify the Procuring Entity against all third-party claims of infringement of patent, trademark, or industrial design rights arising from use of the Goods or any part thereof.</p>
2.2	<p>Payment will be made upon complete delivery, acceptance of the project, submission of billing statements and issuance of certificate of acceptance from the end-user.</p> <p><i>Note: Payment will be made through List of Due and Demandable Accounts Payable - Advice to Debit Account (LDDAP-ADA.) All suppliers are required to furnish PS-DBM a duly notarized certification from their depository bank indicating their Account Name and Account Number.</i></p>
4	<p>The inspections and tests that will be conducted shall be in accordance with Section VII. Technical Specifications.</p>
5.1	<p>Warranty Retention:</p> <p>All hardware components, technical support and subscription licenses of the products should be covered by a three (3) years warranty on services and replacement as contract specified.</p> <p>In accordance with Section 62.1 of the 2016 revised IRR of RA No. 9184, the obligations of the warranty shall be covered by either retention money in an amount equivalent to one percent (1%) of each payment, or special bank guarantee equivalent to one percent (1%) of the total contract price. The said amounts shall only be released after the lapse of the warranty period.</p>

Section VI. Schedule of Requirements

Schedule of Requirements

Lot No.	Qty.	Item Description	Delivery Period
1	1 lot	Supply, Delivery, Installation, Configuration, Testing and Commissioning of End-To-End Security Management System (Unified Threat Management (UTM) System and Endpoint Security System) for Procurement Service – Department of Budget and Management (PS-DBM)	within Thirty (30) Calendar Days upon receipt of Notice to Proceed

I hereby commit to comply and deliver all the above requirements in accordance with the above stated schedule.

_____ Name of Company	_____ Signature Over Printed Name of Authorized Representative	_____ Date
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Section VII. Technical Specifications

LOT NO. 1 : Supply, Delivery, Installation, Configuration, Testing and Commissioning of End-To-End Security Management System (Unified Threat Management (UTM) System and Endpoint Security System) for Procurement Service – Department of Budget and Management (PS-DBM)

QUANTITY/UOM : 1 lot

UNIT PRICE : Php 6,597,100.00

APPROVED BUDGET FOR THE CONTRACT : Php 6,597,100.00

AGENCY SPECIFICATION	Statement of Bidder's Compliance
Supply, Delivery, Installation, Configuration, Testing and Commissioning of End-To-End Security Management System (Unified Threat Management (UTM) System and Endpoint Security System) for Procurement Service – Department of Budget and Management (PS-DBM) - Conforms to the Terms and Conditions on the attached Terms of Reference	<i>Bidders must state here either "Comply" or "Not Comply"</i>

I hereby certify that the statement of compliance to the foregoing technical specifications are true and correct, otherwise, if found to be false either during bid evaluation or post-qualification, the same shall give rise to automatic disqualification of our bid.

Name of Company

Signature Over Printed Name of
Authorized Representative

Date

TERMS OF REFERENCE

SUPPLY, DELIVERY, INSTALLATION, CONFIGURATION, TESTING AND COMMISSIONING OF END-TO-END SECURITY MANAGEMENT SYSTEM (UNIFIED THREAT MANAGEMENT (UTM) SYSTEM AND ENDPOINT SECURITY SYSTEM) FOR PROCUREMENT SERVICE – DEPARTMENT OF BUDGET AND MANAGEMENT (PS-DBM)

I. PROJECT DESCRIPTION

The Procurement Service-Department of Budget and Management (PS-DBM) is currently using the Unified Threat Management System in managing and monitoring the security related applications and ICT devices through a network appliance.

This network appliance basically serves as a Firewall, Anti-Spam, Anti-Virus, Web/URL filtering, network intrusion detection and protection. It also provides services such as remote routing, network address translation and a Virtual Private Network (VPN) support. It is currently deployed to the PS-DBM Main Office and PhilGEPS Office. With the said functionalities, the PS-DBM seeks for an authorized distributor/reseller of the Subscription license for the latest version of the Unified Threat Management (UTM) System for the main and PhilGEPS Office of PS-DBM.

PS-DBM is also looking for an End-Point Security System which is compatible, able to communicate and exchange information with the latest version of the UTM appliance.

II. OBJECTIVES

1. To supply, deliver and install a three (3) year subscription license for the Unified Threat Management (UTM) of the two (2) Offices of Procurement Service-Department of Budget and Management (PS-DBM);
2. To provide new UTM appliances for PS-DBM Main and PhilGEPS Offices;
3. To migrate the existing configurations to new UTM appliances;
4. To supply, deliver and install a three (3) year subscription plan for the End-Point Security Management System.

III. TECHNICAL SPECIFICATIONS

1. Hardware Specifications for PS-DBM Main and PhilGEPS Office

Unified Threat Management System with Three (3) Years subscription:
Quantity: 2 units
Mounting: 1U rackmount (2 rackmount ears included)
Power supply: Internal auto-ranging AC-DC, 100-240VAC, 3-6A@50-60 Hz, External Redundant PSU Option
Power consumption: 50 W/170.77 BTU/hr (idle), 201 W/686.68 BTU/hr (max.)

PoE addition enabled: 76 W/260 BTU/hr (max.)
Certifications: CB, CE, UKCA, UL, FCC, ISED, VCCI, KC, RCM, NOM, Anatel, CCC, BSMI, TEC, SDPPI
Firewall throughput: 58,000 Mbps
Firewall IMIX: 27,000 Mbps
Firewall Latency (64 byte UDP): 4 μ s
IPS throughput: 14,000 Mbps
Threat Protection throughput: 3,000 Mbps
NGFW: 12,500 Mbps
Concurrent connections: 13,700,000
New connections/sec: 257,800
IPsec VPN throughput: 31,100 Mbps
IPsec VPN concurrent tunnels: 6,500
SSL VPN concurrent tunnels: 5,000
Storage (local quarantine/logs): Integrated min. 240 GB SATA-III SSD
Ethernet interfaces (fixed): 8 x GE copper, 2 x SFP fiber, 2 x SFP+ 10 GbE fiber
Bypass port pairs: 1
Management ports 1 x RJ45 MGMT, 1 x COM RJ45, 1 x Micro-USB (cable incl.)
Other I/O ports: 2 x USB 3.0 (front), 1 x USB 2.0 (rear)
Number of Flexi Port slots: 1
Max. total port density (incl. use of modules): 20
Display: Multi-function LCD module
Firewall Management Features for both PS-DBM Main and PhilGEPS Office:
Base Firewall Features such as but not limited to:
Firewall Architecture <ul style="list-style-type: none"> Enables high performance TLS 1.3 inspection, deep-packet inspection, and network flow to accelerate trusted SaaS, SD-WAN, and cloud application traffic.
SD-WAN and Networking <ul style="list-style-type: none"> Includes all networking, routing, and SD-WAN capabilities including zone-based stateful firewall, NAT, VLAN, SD-WAN profiles, performance-based WAN link selection and monitoring, load balancing, zero-impact WAN link transitions, and acceleration of trusted application traffic, IPsec VPN traffic, and TLS encrypted traffic flows.
Secure Wireless <ul style="list-style-type: none"> Built-in wireless controller for wireless access points. Plug-and-play access point discovery makes setup easy. Support for multiple SSIDs, hotspots, guest networks, and the diverse encryption and security standards.
VPN <ul style="list-style-type: none"> Provides standards-based site-to-site and remote access VPN (free up to the capacity of the firewall) with support for IPsec and SSL. Connect remote access VPN client for Windows and Macs offers seamless and easy deployment and configuration options.

<ul style="list-style-type: none"> • Software Defined layer 2 site- to-site tunnels offer a light-weight robust VPN alternative.
Reporting <ul style="list-style-type: none"> • Extensive on-box reporting provides valuable insights into threats, users, applications, web activity, and much more. • Note that specific reporting functionality may be dependent on other protection modules to get the full benefits (for example, Web Protection or web and app reports).
Network Protection Features such as but not limited to:
Next-Gen Intrusion Prevention System <ul style="list-style-type: none"> • Provides advanced protection from all types of modern attacks. • It goes beyond traditional server and network resources to protect users and apps on the network as well.
Security Heartbeat <ul style="list-style-type: none"> • Creates a link between management protected endpoints and firewall to identify threats faster, simplify investigation, and minimize impact from attacks. • Easily incorporate Heartbeat status into firewall policies to automatically isolate compromised systems.
Advanced Threat Protection <ul style="list-style-type: none"> • Instant identification and immediate response to today's most sophisticated attacks. • Multi-layered protection identifies threats instantly and Security Heartbeat provides an emergency response.
Advanced VPN technologies <ul style="list-style-type: none"> • Adds unique and simple VPN technologies, including our clientless HTML5 self-service portal that makes remote access incredibly simple plus management for our exclusive light-weight secure Remote Network Appliance VPN technology.
Web Protection Features such as but not limited to:
Powerful user and group web policy <ul style="list-style-type: none"> • Provides enterprise-level Secure Web Gateway policy controls to easily manage sophisticated user and group web controls. • Apply policies based on uploaded web keywords indicating inappropriate use or behavior.
Application Control and QoS <ul style="list-style-type: none"> • Enables user-aware visibility and control over thousands of applications with granular policy and traffic-shaping (QoS) options based on application category, risk, and other characteristics. • Synchronized Application Control automatically identifies all the unknown, evasive, and custom applications on the network.
Advanced Web Threat Protection

<ul style="list-style-type: none"> Advanced engine provides the ultimate protection from today's polymorphic and obfuscated web threats. Innovative techniques like JavaScript emulation, behavioral analysis, and origin reputation help keep the network safe.
<p>High-performance traffic scanning</p> <ul style="list-style-type: none"> Optimized for top performance, SSL inspection provides ultra-low latency inspection and HTTPS scanning while maintaining performance.
<p>Zero-Day Protection Features such as but not limited to:</p>
<p>Threat Intelligence and Analysis Platform</p> <ul style="list-style-type: none"> The Zero-Day Protection subscription includes a fully cloud-based threat intelligence and threat analysis platform. This provides deep learning-based file analysis, detailed analysis reporting, and a threat meter to show the risk summary for a file. Use layers of analytics to identify known and potential threats, reduce unknowns, and derive verdicts and intelligence reports for the most commonly used file types.
<p>Static File Analysis</p> <ul style="list-style-type: none"> By harnessing the power of multiple machine learning models, global reputation, deep file scanning, and can quickly identify threats without the need to execute the files in real time.
<p>Dynamic File Analysis</p> <ul style="list-style-type: none"> Execute a file in a secure cloud-based sandbox to observe its behavior and intent. Screenshots provide added insight into any key events during the analysis.
<p>Threat Intelligence Analysis Reporting</p> <ul style="list-style-type: none"> Rich intelligence reports provide much more than just a 'good,' 'bad,' or 'unknown' verdict. Full insight into the nature and capabilities of a threat are delivered through the use of data science and research.
<p>Central Orchestration Features such as but not limited to:</p>
<p>Firewall VPN Orchestration</p> <ul style="list-style-type: none"> Makes VPN orchestration easy. Wizard-based tunnel configuration helps create full mesh networks, hub-and-spoke models, or complex tunnel setups between multiple firewalls, a quick point-and-click exercise. Seamlessly integrates multiple WAN link and SD-WAN functionality and routing optimizations to improve resilience and performance and also integrates with user authentication and Synchronized Security Heartbeat to control access.
<p>Central Firewall Reporting Advanced (30-day)</p> <ul style="list-style-type: none"> Cloud-based reporting with several pre-packaged common reports for threats, compliance, and user activity.

<ul style="list-style-type: none"> Includes advanced options for creating custom reports and views with the option to save, schedule or export the custom reports. Includes 30 days of log data retention with the option to add additional storage for additional historical reporting needs.
MDR/XDR Connector
<ul style="list-style-type: none"> Firewall MDR provides optional 24/7 threat hunting, detection and response delivered by an expert team as a fully-managed service. Firewall XDR offers extended detection and response managed by its own team. Regardless of whether users manage it, or firewall manages it for users, firewall is ready to share the necessary threat intelligence and data to the cloud.
Email Protection Features such as but not limited to:
Integrated Message Transfer Agent
<ul style="list-style-type: none"> Ensures always-on business continuity for the email, allowing the firewall to automatically queue mail in the event servers become unavailable.
Live Anti-Spam
<ul style="list-style-type: none"> Provides protection from the latest spam campaigns, phishing attacks, and malicious attachments.
Self-serve Quarantine
<ul style="list-style-type: none"> Gives employees direct control over their spam quarantine, saving time and effort.
Secure PDF Exchange Email Encryption
<ul style="list-style-type: none"> Secure PDF Exchange makes it easy to send encrypted email to anyone, even those without any kind of trust infrastructure, using the patent-pending password-based encryption technology.
Data Loss Prevention
<ul style="list-style-type: none"> Policy-based DLP can automatically trigger encryption or block/notify based on the presence of sensitive data in emails leaving the organization.
Web Server Protection Features such as but not limited to:
Business Application Policy Templates
<ul style="list-style-type: none"> Pre-defined policy templates let the users protect common applications like Microsoft Exchange Outlook, Anywhere or SharePoint quickly and easily.
Protection from the latest hacks and attacks
<ul style="list-style-type: none"> With a variety of advanced protection technologies including URL and form hardening, deep-linking and directory traversal prevention, SQL injection and cross-site scripting protection, cookie signing and more.
Reverse proxy

- With authentication options, SSL offloading, and server load balancing ensure maximum protection and performance for the servers being accessed from the internet.

2. Technical Specifications for Endpoint Protection for Workstations

Minimum System requirements:
Endpoint Security with Three (3) Years subscription period:
Quantity: 350 licenses
Platforms support
- Windows 10 and higher, Linux, Mac OS
THREAT SURFACE REDUCTION
• Web Protection
• Web Control
• Download Reputation
• Application Control
• Peripheral Control
• Data Loss Prevention
• Server Lockdown (application whitelisting)
THREAT PREVENTION
• Ransomware file protection (CryptoGuard)
• Remote ransomware protection (CryptoGuard)
• Ransomware Master Boot Record (MBR) protection
• Context-sensitive Defense: Adaptive Attack Protection, Estate-wide Critical Attack Warnings
• Deep Learning AI-powered malware prevention
• Anti-malware file scanning
• Potentially Unwanted App (PUA) blocking
• Live Protection cloud-lookups
• Behavioral Analysis
• Anti-Exploitation (60+ mitigations)
• Application Lockdown
• Anti-malware Scan Interface (AMSI)
• Malicious Traffic Detection
• Intrusion Prevention System (IPS)
• File Integrity Monitoring
EXTENDED DETECTION AND RESPONSE
• Extensive data on-device and in the cloud
• Cloud data retention: 90 days
• Additional cloud storage available: 1 Year (Add-on)
• Rich on-device data for real-time insights
• Compatible with other endpoint solutions
DETECTION
• Suspicious event detections
• AI-powered prioritization of detections
• Automatic MITRE Framework mapping

<ul style="list-style-type: none"> • Linux container behavioral and exploit detections • Cross-product event correlation and analysis
INVESTIGATION
<ul style="list-style-type: none"> • RCA threat graphs • Automatic and manual case creation • Live Discover query tool • Scheduled queries • Simple (SQL-less) search • Forensic data export • On-demand Endpoint Solution Cross-functional Operations threat intelligence
RESPONSE
<ul style="list-style-type: none"> • Automatic malware cleanup • Automatic ransomware file encryption roll-back • Automatic process termination • Synchronized Security: Automatic device isolation via Firewall Solution • On-demand device isolation • Live Response remote terminal access

IV. SCOPE OF THE PROJECT

This project will cover the supply, delivery, installation, testing and support of the products. Specifically, the vendor shall provide the following deliverables:

1. Delivery of the following:

- a. Two (2) units of Unified Threat Management Appliance (UTM)
- b. Endpoint Security for Workstation

2. Installation and Testing:

- a. The winning proponent will work in parallel with the ITSD during the installation and testing.
- b. The installation period shall be within thirty (30) Calendar Days from receipt of Letter Order and Notice to Proceed.
- c. Intensive testing should be done by the vendor in coordination with the ITSD to ensure the functionality and benefits of the products.

3. Vulnerability Assessment

- a. Conduct of semi-annual Vulnerability Assessment (VA) to be conducted onsite or delivered remotely via VPN during off business hours.
- b. The winning proponent shall provide results and recommendations on the result of the VA.
- c. Vulnerability Assessment tool should have the ff. features:
 - Accurate, high-speed asset discovery
 - Must be able to scan with credentials and without credentials
 - Should be able to scan at least but not limited to the following:

- Network Devices (firewall/routers/switches/printers/storage)
- Virtualization Servers
- Windows, MAC, Linux, Solaris, BSD, Cisco IOS
- Databases (Oracle, SQL Server, MySQL)
- Web Servers
- Must be able to detect viruses, malware, backdoors, hosts communicating with botnet-infected systems
- Must be able to do compliance auditing (HIPAA, PCI, SOX)
- Must be able to rank vulnerabilities based on CVE
- Must be able to provide customizable reports to sort by vulnerability or host
- Must be able to produce an Executive Summary Report
- Must have scan templates
- Must be able to identify at least 50,000 vulnerabilities

4. Maintenance/Technical Support

- a. The winning proponent shall provide quarterly maintenance visits and check up.
- b. The winning proponent shall provide hardware warranty and replacement in case of failure.
- c. The winning proponent shall provide Onsite Technical support and assistance for a period of three (3) years.
- d. The winning proponent shall provide a standard 8x5 technical support assistance (phone, email and web-remote assistance) with a 24x7 Helpdesk Center (though email and phone support) for a period of three (3) years.
 - Four (4) hours response time upon receiving the support call.
 - The winning proponent must shoulder all expenses of the technical person who will provide technical service on-site.
 - Problems/Concerns should be given preferential attention and appropriate action
- e. The winning proponent shall provide Three (3) years warranty (Replacement) for the products.

5. Warranty

All hardware components, technical support and subscription licenses of the products should be covered by a three (3) years warranty on services and replacement as contract specified.

6. Training

The winning proponent shall conduct product training for a minimum of fifteen (15) IT Personnel on deployment, configuration, maintenance and troubleshooting of the software with Certified Training Personnel by the Endpoint Security and Unified Threat Management distributor.

7. Acceptance

PS-DBM technical personnel shall review and approve the installation and testing conducted by the vendor based on the test and actual results submitted. All deliverables mentioned above should be checked by the PS-DBM concerned staff before the final acceptance and turn over of the project.

8. Additional Requirements

- a. The End-Point Security Management System must be compatible, able to communicate and share information with the existing UTM of PS-DBM.
- b. The winning proponent shall supply the PS-DBM Main Office and PhilGEPS Office a security software with Three Hundred Fifty (350) licenses.
- c. The winning proponent shall supply the PS-DBM Main Office and PhilGEPS Office a security software solution that provides innovative protection for workstations, laptops, and file servers, allowing the user to work with minimal interruption and providing efficient manageability with wide interoperability and lower Total Cost of Protection (TCP).
- d. The winning proponent shall provide a Certificate from the Manufacturer as an End-to-End Security Management certified partner.
- e. The winning proponent shall provide software upgrades, signature pattern and patch updates for a period of three (3) years.
- f. The winning proponent shall provide a dedicated account manager for PS-DBM which serves as the single point of contact to answer all queries regarding complaints and technical problems.
- g. The winning proponent must assign a dedicated network engineer that will handle the PS-DBM account who is certified in the Next-Generation Firewall (NGFW) Appliance being offered.

9. Terms of Payment

Payment will be made upon complete delivery, acceptance of the project, submission of billing statements and issuance of certificate of acceptance from the end-user.

10. Delivery Addresses and Date

The winning proponent must deliver and install the products within thirty (30) calendar days after the issuance of Letter Order (LO) and Notice to Proceed (NTP).

The products should be installed/deployed to PS-DBM Building, RR Road, Cristobal St., Paco, Manila Philippines and PhilGEPS Office located at 5th Floor AAP 683 Aurora Boulevard, New Manila, Quezon City.

***Section VIII. Checklist of Technical and
Financial Documents***

Checklist of Technical and Financial Documents

I. TECHNICAL COMPONENT ENVELOPE	
<i>Class "A" Documents</i>	
<u>Legal Documents</u>	
<input type="checkbox"/>	(a) Valid PhilGEPS Registration Certificate (Platinum Membership) (all pages) in accordance with Section 8.5.2 of the IRR;
<u>Technical Documents</u>	
<input type="checkbox"/>	(b) Statement of the prospective bidder of all its ongoing government and private contracts, including contracts awarded but not yet started, if any, whether similar or not similar in nature and complexity to the contract to be bid; and
<input type="checkbox"/>	(c) Statement of the bidder's Single Largest Completed Contract (SLCC) similar to the contract to be bid, except under conditions provided for in Sections 23.4.1.3 and 23.4.2.4 of the 2016 revised IRR of RA No. 9184, within the relevant period as provided in the Bidding Documents; and
<input type="checkbox"/>	(d) Original copy of Bid Security. If in the form of a Surety Bond, submit also a certification issued by the Insurance Commission or original copy of Notarized Bid Securing Declaration; and
<input type="checkbox"/>	(e) Original duly signed Omnibus Sworn Statement (OSS) and if applicable, Original Notarized Secretary's Certificate in case of a corporation, partnership, or cooperative; or Original Special Power of Attorney of all members of the joint venture giving full power and authority to its officer to sign the OSS and do acts to represent the Bidder.
<input type="checkbox"/>	(f) Conformity with the Technical Specifications and Schedule of Requirements, which may include production/delivery schedule, manpower requirements, and/or after-sales/parts, if applicable
<u>Financial Documents</u>	
<input type="checkbox"/>	(g) The prospective bidder's computation of Net Financial Contracting Capacity (NFCC); or A committed Line of Credit from a Universal or Commercial Bank in lieu of its NFCC computation.

<i>Class "B" Documents</i>	
<input type="checkbox"/>	<p>(h) If applicable, duly signed joint venture agreement (JVA) in accordance with RA No. 4566 and its IRR in case the joint venture is already in existence <u>or</u></p> <p>duly notarized statements from all the potential joint venture partners stating that they will enter into and abide by the provisions of the JVA in the instance that the bid is successful.</p>
II. FINANCIAL COMPONENT ENVELOPE	
<input type="checkbox"/>	<p>(a) Original of duly signed and accomplished Financial Bid Form; <u>and</u></p> <p>(b) Original of duly signed and accomplished Price Schedule(s).</p>
<u><i>Other documentary requirements under RA No. 9184 (as applicable)</i></u>	
<input type="checkbox"/>	<p>(c) <i>[For foreign bidders claiming by reason of their country's extension of reciprocal rights to Filipinos]</i> Certification from the relevant government office of their country stating that Filipinos are allowed to participate in government procurement activities for the same item or product.</p> <p>(d) Certification from the DTI if the Bidder claims preference as a Domestic Bidder or Domestic Entity.</p>

Bid Form

Date: _____
Invitation to Bid No: PB No.008-2024

To: **PS-DBM Internal BAC Chairperson**
Procurement Service
PS Complex, RR Road
Cristobal St., Paco, Manila

Gentlemen and/or Ladies:

Having examined the Bidding Documents including Bid Bulletin Numbers [____], the receipt of which is hereby duly acknowledged, we, the undersigned, offer to **SUPPLY, DELIVERY, INSTALLATION, CONFIGURATION, TESTING AND COMMISSIONING OF END-TO-END SECURITY MANAGEMENT SYSTEM (UNIFIED THREAT MANAGEMENT (UTM) SYSTEM AND ENDPOINT SECURITY SYSTEM) FOR PROCUREMENT SERVICE – DEPARTMENT OF BUDGET AND MANAGEMENT (PS-DBM)** in conformity with the said Bidding Documents.

Lot No.	Project Title	Item	Qty / Unit	UNIT PRICE	TOTAL PRICE
1	Supply, Delivery, Installation, Configuration, Testing and Commissioning of End-To-End Security Management System (Unified Threat Management (UTM) System and Endpoint Security System) for Procurement Service – Department of Budget and Management (PS-DBM)	Unified Threat Management System with Three (3) Years subscription	2 units		
		Endpoint Security with Three (3) Years subscription period	350 licenses		
TOTAL BID PRICE IN FIGURES:					

Note: For purposes of bid evaluation, bidders are advised to use two (2) decimal places in setting up their bid prices.

TOTAL BID PRICE IN WORDS:

Lot 1:

We undertake, if our Bid is accepted, to deliver the goods in accordance with the delivery schedule specified in the Section VI. Schedule of Requirements.

If our Bid is accepted, we undertake to provide a performance security in the form, amounts, and within the times specified in the Bidding Documents.

We agree to abide by this Bid for the Bid Validity Period specified in BDS provision for **ITB** Clause 14.2 and it shall remain binding upon us and may be accepted at any time before the expiration of that period.

Until a formal Contract is prepared and executed, this Bid, together with your written acceptance thereof and your Notice of Award, shall be binding upon us.

We understand that you are not bound to accept the Lowest Calculated Bid or any Bid you may receive.

We certify/confirm that we comply with the eligibility requirements as per **ITB** Clause 5 of the Bidding Documents.

I/We likewise certify/confirm that the undersigned, *[for sole proprietorships, insert]*: as the owner and sole proprietor or authorized representative of *[Name of Bidder]*, has the full power and authority to participate, submit the bid, and to sign and execute the ensuing contract, on the latter's behalf for the *[Name/Title of the Project.]*
Or;

I/We likewise certify/confirm that the undersigned, *[for partnerships, corporations, cooperatives, or joint ventures, insert]*: is granted full power and authority by the *[Name of Bidder]*, to participate, submit the bid and to sign and execute the ensuing contract on the latter's behalf for *[Name/Title of the Project.]*

We acknowledge that failure to sign each and every page of this Bid Form, including the attached Schedule of Prices, shall be a ground for the rejection of our bid.

Dated this _____ day of _____ 20_____.

[signature]

[in the capacity of]

Duly authorized to sign Bid for and on behalf of _____

Schedule of Prices for Goods Offered From Abroad

Name of Bidder:	PB No. 008-2024	Page ____ of ____
-----------------	-----------------	-------------------

[illegible]

[signature]

[in the capacity of]

Duly authorized to sign Bid for and on behalf of _____

Schedule of Prices For Goods Offered From Within the Philippines

Name of Bidder: _____	PB No. 008-2024	Page ____ of ____
-----------------------	-----------------	-------------------

1	2	3	4	5	6	7	8	9	10
Item	Description	Country of origin	Quantity	Unit price exw per item	Transportation and Insurance and all other costs incidental to delivery, per item	Sales and other taxes payable if Contract is awarded, per item	Cost of Incidental Services, if applicable, per item	Total Price, per unit (col 5+6+7+8)	Total Price delivered Final Destination (col 9) x (col 4)

[signature]

[in the capacity of]

Duly authorized to sign Bid for and on behalf of _____

Omnibus Sworn Statement (Revised)
[shall be submitted with the Bid]

REPUBLIC OF THE PHILIPPINES)
CITY/MUNICIPALITY OF _____) S.S.

AFFIDAVIT

I, [Name of Affiant], of legal age, [Civil Status], [Nationality], and residing at [Address of Affiant], after having been duly sworn in accordance with law, do hereby depose and state that:

1. *[Select one, delete the other:]*

[If a sole proprietorship:] I am the sole proprietor or authorized representative of [Name of Bidder] with office address at [address of Bidder];

[If a partnership, corporation, cooperative, or joint venture:] I am the duly authorized and designated representative of [Name of Bidder] with office address at [address of Bidder];

2. *[Select one, delete the other:]*

[If a sole proprietorship:] As the owner and sole proprietor, or authorized representative of [Name of Bidder], I have full power and authority to do, execute and perform any and all acts necessary to participate, submit the bid, and to sign and execute the ensuing contract for [Name of the Project] of the [Name of the Procuring Entity], as shown in the attached duly notarized Special Power of Attorney;

[If a partnership, corporation, cooperative, or joint venture:] I am granted full power and authority to do, execute and perform any and all acts necessary to participate, submit the bid, and to sign and execute the ensuing contract for [Name of the Project] of the [Name of the Procuring Entity], as shown in the attached [state title of attached document showing proof of authorization (e.g., duly notarized Secretary's Certificate, Board/Partnership Resolution, or Special Power of Attorney, whichever is applicable)];

3. [Name of Bidder] is not "blacklisted" or barred from bidding by the Government of the Philippines or any of its agencies, offices, corporations, or Local Government Units, foreign government/foreign or international financing institution whose blacklisting rules have been recognized by the Government Procurement Policy Board, **by itself or by relation, membership, association, affiliation, or controlling interest with another blacklisted person or entity as defined and provided for in the Uniform Guidelines on Blacklisting;**

4. Each of the documents submitted in satisfaction of the bidding requirements is an authentic copy of the original, complete, and all statements and information provided therein are true and correct;

5. [Name of Bidder] is authorizing the Head of the Procuring Entity or its duly authorized representative(s) to verify all the documents submitted;

6. *[Select one, delete the rest:]*

[If a sole proprietorship:] The owner or sole proprietor is not related to the Head of the Procuring Entity, members of the Bids and Awards Committee (BAC), the Technical Working Group, and the BAC Secretariat, the head of the Project Management Office or the end-user unit, and the project consultants by consanguinity or affinity up to the third civil degree;

[If a partnership or cooperative:] None of the officers and members of *[Name of Bidder]* is related to the Head of the Procuring Entity, members of the Bids and Awards Committee (BAC), the Technical Working Group, and the BAC Secretariat, the head of the Project Management Office or the end-user unit, and the project consultants by consanguinity or affinity up to the third civil degree;

[If a corporation or joint venture:] None of the officers, directors, and controlling stockholders of *[Name of Bidder]* is related to the Head of the Procuring Entity, members of the Bids and Awards Committee (BAC), the Technical Working Group, and the BAC Secretariat, the head of the Project Management Office or the end-user unit, and the project consultants by consanguinity or affinity up to the third civil degree;

7. *[Name of Bidder]* complies with existing labor laws and standards;

8. *[Name of Bidder]* is aware of and has undertaken the responsibilities as a Bidder in compliance with the Philippine Bidding Documents, which includes:

- a. Carefully examining all of the Bidding Documents;
- b. Acknowledging all conditions, local or otherwise, affecting the implementation of the Contract;
- c. Making an estimate of the facilities available and needed for the contract to be bid, if any; and
- d. Inquiring or securing Supplemental/Bid Bulletin(s) issued for the *[Name of the Project]*.

9. *[Name of Bidder]* did not give or pay directly or indirectly, any commission, amount, fee, or any form of consideration, pecuniary or otherwise, to any person or official, personnel or representative of the government in relation to any procurement project or activity;

10. In case advance payment was made or given, failure to perform or deliver any of the obligations and undertakings in the contract shall be sufficient grounds to constitute criminal liability for Swindling (Estafa) or the commission of fraud with unfaithfulness or abuse of confidence through misappropriating or converting any payment received by a person or entity under an obligation involving the duty to deliver certain goods or services, to the prejudice of the public and the government of the Philippines pursuant to Article 315 of Act No. 3815 s. 1930, as amended, or the Revised Penal Code;

11. *[Name of Bidder]* hereby assigns the following contact number/s and e-mail address/es as the official telephone/fax number and contact reference of the company where the PS BAC and PS notices may be transmitted.

Telephone No/s.: _____
Fax No/s.: _____
E-mail Add/s.: _____
Mobile No.: _____

It is understood that notices/s transmitted in any of the above-stated telephone/fax numbers and/or e-mail address/es are deemed received as of its transmittal and the reckoning period for the reglementary periods stated in the bidding documents and the 2016 revised Implementing Rules and Regulations of Republic Act No. 9184 shall commence from receipt thereof.

IN WITNESS WHEREOF, I have hereunto set my hand this ____ day of ____, 20__ at _____, Philippines.

Bidder's Representative/Authorized Signatory

SUBSCRIBED AND SWORN to before me this ____ day of [month] [year] at [place of execution], Philippines. Affiant/s known to me, and known to be the same person/s in the exhibited [insert type of government identification card used*], with his/her photograph and signature appearing thereon, with no. _____ issued on _____ at _____.

Witness my hand and seal this ____ day of [month] [year].

NAME OF NOTARY PUBLIC

Serial No. of Commission _____

Notary Public for _____ until _____

Roll of Attorney's No. _____

PTR No. _____ [date issued], [place issued]

IBP No. _____ [date issued], [place issued]

Doc. No. _____

Page No. _____

Book No. _____

Series of _____.

**The identification card shall be at least one of those acceptable proofs of identity as identified under the provisions of the 2004 Rules on Notarial Practice.*

"Sec. 12. Competent Evidence of Identity – The phrase "competent evidence of identity" refers to the identification of an individual based on:

At least one current identification document issued by an official agency bearing the photograph and signature of the individual, such as but not limited to, passport, driver's license, Professional Regulations Commission ID, National Bureau of Investigation clearance, police clearance, postal ID, voter's ID, Barangay certification, Government Service and Insurance System (GSIS) e-card, Social Security System (SSS) card, Philhealth card, senior citizen card, Overseas Workers Welfare Administration (OWWA) ID, OFW ID, seaman's book, alien certificate of registration/immigrant certificate of registration, government office ID, certification from the National Council for the Welfare of Disabled Persons (NCWDP), Department of Social Welfare and Development (DSWD) certification;

The Board Resolution or Secretary's Certificate referring to the said Board Resolution designating the bidder's authorized representative and signatory need not specifically indicate the particular project where such authority is given provided that the said authority covers activities by P

STATEMENT OF SINGLE LARGEST COMPLETED CONTRACT SIMILAR TO THE CONTRACT TO BE BID

This is to certify that _____ (company) _____ has the following completed contracts for the last five (5) years.

Date of the Contract	Contracting Party	Name of Contract	Kind of Goods Sold	Amount of Contract	Date of Delivery/End-user's Acceptance	Date of Official Receipt	Bidder is A. Manufacturer B. Supplier C. Distributor

Name and Signature of Authorized Representative		Date
--	--	------

Instructions:

- a) Cut-off date as of:
 - (i) Up to the day before the deadline of submission of bids.
- b) **In the column under "Dates", indicate the dates of Delivery/ End-user's Acceptance and Official Receipt.**
- c) **"Name of Contract". Indicate here the Nature/ Scope of the Contract for the Procuring Entity to determine the relevance of the entry with the Procurement at hand. Example: "Supply, Delivery, Installation, Configuration, Testing and Commissioning of End-To-End Security Management System (Unified Threat Management (UTM) System and Endpoint Security System) for Procurement Service – Department of Budget and Management (PS-DBM)"**

Statement of: (i) Ongoing Contracts and; (ii) Awarded But Not Yet Started Contracts

This is to certify that _____ (company) _____ has the following ongoing and awarded but not yet started contracts:

Date of the Contract	Contracting Party	Name of Contract	Kind of Goods Sold	Amount of Contract	Value of Outstanding Contracts	Bidder is A) Manufacturer B) Supplier C) Distributor

Name and Signature of Authorized Representative			Date
---	--	--	------

Instructions:

- State all ongoing contracts including those awarded but not yet started (government and private contracts which may be similar or not similar to the project called for bidding) as of:
 - The day before the deadline of submission of bids.
- If there is no ongoing contract including awarded but not yet started as of the aforementioned period, state none or equivalent term.
- The total amount of the ongoing and awarded but not yet started contracts should be consistent with those used in the Net Financial Contracting Capacity (NFCC) in case an NFCC is submitted as an eligibility document. **“Name of Contract”**. **Indicate here the Nature/ Scope of the Contract for easier tracking of the entries/ representations.** *Example: “Supply, Delivery, Installation, Configuration, Testing and Commissioning of End-To-End Security Management System (Unified Threat Management (UTM) System and Endpoint Security System) for Procurement Service – Department of Budget and Management (PS-DBM)”*

JOINT VENTURE AGREEMENT

KNOW ALL MEN BY THESE PRESENTS:

This **JOINT VENTURE AGREEMENT** (hereinafter referred to as the "Agreement"), entered into this _____ day of _____ 20__ at _____ City, Philippines by and among:

_____, a domestic corporation duly organized, registered and existing under and by virtue of the laws of the Republic of the Philippines, with office address at _____, represented by its _____, _____, hereinafter referred to as "_____";

- and -

_____, a domestic corporation duly organized, registered and existing under and by virtue of the laws of the Republic of the Philippines, with office address at _____, represented by its _____, _____, hereinafter referred to as "_____";

- and -

_____ a foreign corporation organized and existing under and by virtue of the laws of _____, represented by its _____, _____, hereinafter referred to as "_____";

(Henceforth collectively referred to as the "**Parties**")

WITNESSETH: That

WHEREAS, the Procurement Service (PS) has recently published an Invitation to Apply for Eligibility and to Bid for the Supply and Delivery of _____ for the _____;

WHEREAS, the parties have agreed to pool their resources together to form the “_____ Joint Venture”, hereinafter referred to as the Joint Venture, under the laws of the Philippines, for the purpose of participating in the abovementioned procurement of PS-DBM;

NOW, THEREFORE, for and in consideration of the foregoing premises and the covenants hereto set forth, the Parties have agreed as follows:

ARTICLE I ORGANIZATION OF THE JOINT VENTURE

SECTION 1. Formation – The Parties do hereby agree and bind themselves to establish, form and organize a Joint Venture pursuant to the laws of the Republic of the Philippines, in order for the JV to carry on the purposes and objectives for which it is created;

SECTION 2. Name – The name and style under which the JV shall be conducted is “_____”;

SECTION 3. Principal Place of Business – The JV shall maintain its principal place of business at _____;

SECTION 4. Preparation and Documentation – The Parties shall secure and/or execute such certifications, documents, deeds and instruments as may be required by the laws of the Republic of the Philippines for the realization of the JV and in compliance with the Project. Further, they shall do all other acts and things requisite for the continuation of the JV pursuant to applicable laws;

SECTION 5. The Joint Venture shall be represented by the _____ in all biddings, related procurement transactions and other official dealings that it shall enter into with the PS-DBM and third parties, such transactions to include, among others, the submission of eligibility documents, bids, registration documents obtaining bonds, performing the principal contract in the event that the contract is awarded in favor of the Joint Venture, receipt of payment for goods delivered, and similar and related activities.

SECTION 6. The period of the Joint Venture shall begin upon execution of this Agreement and shall continue until the complete performance of its contractual obligations to PS-DBM, as described in Article II hereof, or upon its termination for material breach of any term or condition of this Agreement, by service of a written statement in English on the other Party, not less than 90 days prior to the intended date termination

ARTICLE II PURPOSE

SECTION 1. The primary purpose of the Joint Venture is to participate in the public bidding to be conducted by the DBM-PS Bids and Awards Committee for the supply and delivery of _____ for the _____.

SECTION 2. If the above-described contract/s is/are awarded to the Joint Venture, the Joint Venture shall undertake the performance thereof to PS-DBM, and such other incidental activities necessary for the completion of its contractual obligations.

ARTICLE III SOLIDARY LIABILITY OF THE PARTIES

SECTION 1. In the performance of the contract/s that may be awarded to the Joint Venture by the PS-DBM, and all other related activities/obligations, as described in Article II hereof, the Parties bind themselves jointly and solidarily, in the concept of solidarily debtors, subject to the right of reimbursement, as provided in the relevant provisions of the Civil Code of the Philippines.

ARTICLE IV CONTRIBUTION AND OTHER ARRANGEMENTS

SECTION 1. Contribution – The Parties shall contribute the amount of _____ (Php) to support the financial requirements of the Joint Venture, in the following proportion:

A.	-	P	.00
B.	-	P	.00
TOTAL		P	.00

Additional contributions to the Joint Venture shall be made as may be required for contract implementation. In addition, _____ shall contribute any labor and contract management requirements.

SECTION 2. Profit Sharing – The share of the Parties to the JV from any profit derived or obtained from the implementation and execution of the Project shall be distributed pro rata to each, in accordance with the contribution and resources each has provided to the JV;

SECTION 3. Liquidation and Distributions – Any sum remaining after deducting from the total of all moneys or benefits received for the performance of the contract, all costs incurred by the JV after award of the contract for the Project pursuant to the accounting practices established for the JV, shall be distributed in accordance with the relative balances in the accounts of each Party pursuant to Sec.1 of this Article upon completion, final accounting, termination and liquidation of the JV. In the event of liquidation and termination of JV, and after taking into account the shares of the Parties in all income, gain, deductions, expenses,

and losses, should the account of a Party contain a negative balance, such Party shall contribute cash to the JV sufficient to restore the said balance to zero;

SECTION 4. Sharing of Burden of a Net Loss – In case a net loss is incurred, additional contributions shall be made by the Parties in accordance with their respective shares.

ARTICLE V
MISCELLANEOUS PROVISIONS

SECTION 1. The provisions of the Instructions to Bidders, Supplemental Bid Bulletin, and other bidding documents issued by the PS-DBM in relation to the contract described in Article II hereof, shall be deemed incorporated in this Agreement and made an integral part thereof.

SECTION 2. This Agreement shall be binding upon and inure to the benefit of the Parties and their respective successors and assigns.

SECTION 3. The Parties herein are duly represented by their authorized officers.

SECTION 4. Governing Law - This Agreement shall be governed by and construed according to the laws of the Republic of the Philippines. Venue of any court action arising from this Agreement shall be exclusively laid before the proper court of the _____, Philippines.

IN WITNESS WHEREOF, the parties have set their hands and affixed their signatures on the date and place first above-stated.

Signed in the Presence of:

ACKNOWLEDGMENT

REPUBLIC OF THE PHILIPPINES)
CITY/MUNICIPALITY OF _____) S.S.
PROVINCE OF (in the case of Municipality)

BEFORE ME, a Notary Public for and in the City/Municipality of _____ (indicate also the Province in the case of Municipality), this _____ day of _____ (month & year) personally appeared the following:

Name

ID Name, Number and Validity Date

Known to me and to me known to be the same persons who executed the foregoing instrument and they acknowledge to me that the same is their free and voluntary act and deed and that of the corporation(s) they represent.

This instrument refers to a Joint Venture Agreement consisting of _____ pages, including the page on which this Acknowledgement is written, and signed by the parties and their instrumental witnesses.

WITNESS MY HAND AND NOTARIAL SEAL on the place and on the date first above written.

NAME OF NOTARY PUBLIC

Serial No. of Commission _____

Notary Public for _____ until _____

Roll of Attorneys No. _____

PTR No. ___, [date issued], [place issued]

IBP No. ___, [date issued], [place issued]

Doc. No. _____

Page No. _____

Book No. _____

Series of _____.

Note:

The identification card shall be at least one of those acceptable proofs of identity as identified under the provisions of the 2004 Rules on Notarial Practice.

"Sec. 12. Competent Evidence of Identity – The phrase "competent evidence of identity" refers to the identification of an individual based on:

At least one current identification document issued by an official agency bearing the photograph and signature of the individual, such as but not limited to, passport, driver's license, Professional Regulations Commission ID, National Bureau of Investigation clearance, police clearance, postal ID, voter's ID, Barangay certification, Government Service and Insurance System (GSIS) e-card, Social Security System (SSS) card, Philhealth card, senior citizen card, Overseas Workers Welfare Administration (OWWA) ID, OFW ID, seaman's book, alien certificate of registration/immigrant certificate of registration, government office ID, certification from the National Council for the Welfare of Disabled Persons (NCWDP), Department of Social Welfare and Development (DSWD) certification

SUPPLIER'S LETTERHEAD

Date

**Chairperson
PS-DBM Internal Bids and Awards Committee
Paco, Manila**

Dear Sir:

This has reference to Public Bidding No. 008-2024 for (Name of Project).
(Name of Company) respectfully requests for the following:

- ☐ Withdraw of Bid Submissions
- ☐ Refund of Bid Security
(Attached is a photocopy of the Procurement Service Official Receipt)
- ☐ Cancellation of Credit Line Certificate

It is understood that _____ waives its right to file any motion for reconsideration and/pr protest in connection with the above-cited Public Bidding Project.

Thank you.

Very truly yours,

Authorized Signatory for the Company

Form of Performance Security (Bank Guarantee)

To : Procurement Service
PS Complex, Cristobal St.,
Paco, Manila

WHEREAS, _____ (*Name and Address of Supplier*) (hereinafter called “the Supplier”) has undertaken, in pursuance of Notice of Award No. _____ dated _____ to execute (*Name of Contract and Brief Description*) (hereinafter called “the Contract”);

AND WHEREAS, it has been stipulated by you in the said Contract that the Supplier shall furnish you with a Bank Guarantee by a recognized bank for the sum specified therein as security for compliance with his obligations in accordance with the Contract;

AND WHEREAS, we have agreed to give the Supplier such a Bank Guarantee;

NOW THEREFORE, we hereby affirm that we are the Guarantor and responsible to you, on behalf of the Supplier, up to a total of [*Amount of Guarantee*] proportions of currencies in which the Contract Price is payable, and we undertake to pay you, upon your first written demand and without cavil or argument, any sum or sums within the limits of [*Amount of Guarantee*] as aforesaid without your needing to prove or to show grounds or reasons for your demand for the sum specified therein.

We hereby waive the necessity of your demanding the said debt from the Supplier before presenting us with the demand.

We further agree that no change or addition to or other modification of the terms of the Contract to be performed thereunder or of any of the Contract documents which may be made between you and the Supplier shall in any way release us from any liability under this guarantee, and we hereby waive notice of any such change, addition or modification.

This guarantee shall be valid until the date of issue of the Final Acceptance [Inspection, & Certification of Acceptance Report(I.C.A.R)].

SIGNATURE AND SEAL OF THE GUARANTOR		
NAME OF BANK		
ADDRESS		
DATE		

BID SECURING DECLARATION FORM

REPUBLIC OF THE PHILIPPINES)
CITY OF _____) S.S.

X-----X

BID SECURING DECLARATION Invitation to Bid: *Public Bidding No. 008-2024*

To: **Procurement Service**
PS Complex, RR Road
Cristobal St., Paco, Manila

I/We¹, the undersigned, declare that:

1. I/We understand that, according to your conditions, bids must be supported by a Bid Security, which may be in the form of a Bid-Securing Declaration.
2. I/We accept that: (a) I/we will be automatically disqualified from bidding for any contract with any procuring entity for a period of two (2) years upon receipt of your Blacklisting order; and, (b) I/we will pay the applicable fine provided under Section 6 of the Guidelines on the Use of Bid Securing Declaration, within fifteen (15) days from receipt of the written demand by the procuring entity for the commission of acts resulting to the enforcement of the bid securing declaration under Sections 23.1(b), 34.2, 40.1 and 69.1, except 69.1(f), of the IRR of RA 9184; without prejudice to other legal action the government may undertake.
3. I/We understand that this Bid Securing Declaration shall cease to be valid on the following circumstances:
 - (a) Upon expiration of the bid validity period, or any extension thereof pursuant to your request;
 - (b) I am/we are declared ineligible or post-disqualified upon receipt of your notice to such effect, and (i) I/we failed to timely file a request for reconsideration or (ii) I/we filed a waiver to avail of said right;
 - (c) I am/we are declared the bidder with the Lowest Calculated Responsive Bid, and I/we have furnished the performance security and signed the Contract.

IN WITNESS WHEREOF, I/We have hereunto set my/our hand/s this ____ day of
[month] [year] at [place of execution].

¹ Select one and delete the other. Adopt the same instruction for similar terms throughout the document.

*[Insert NAME OF BIDDER'S AUTHORIZED
REPRESENTATIVE]*

[Insert Signatory's Legal Capacity]

Affiant

SUBSCRIBED AND SWORN to before me this ____ day of [month] [year] at [place of execution], Philippines. Affiant/s known to me, and known to be the same person/s in the exhibited [insert type of government identification card used*], with his/her photograph and signature appearing thereon, with no. _____ issued on _____ at _____.

Witness my hand and seal this ____ day of [month] [year].

NAME OF NOTARY PUBLIC

Serial No. of Commission _____

Notary Public for _____ until _____

Roll of Attorney's No. _____

PTR No. _____ [date issued], [place issued]

IBP No. _____ [date issued], [place issued]

Doc. No. _____

Page No. _____

Book No. _____

Series of _____.

**The identification card shall be at least one of those acceptable proofs of identity as identified under the provisions of the 2004 Rules on Notarial Practice.*

"Sec. 12. Competent Evidence of Identity – The phrase "competent evidence of identity" refers to the identification of an individual based on:

At least one current identification document issued by an official agency bearing the photograph and signature of the individual, such as but not limited to, passport, driver's license, Professional Regulations Commission ID, National Bureau of Investigation clearance, police clearance, postal ID, voter's ID, Barangay certification, Government Service and Insurance System (GSIS) e-card, Social Security System (SSS) card, Philhealth card, senior citizen card, Overseas Workers Welfare Administration (OWWA) ID, OFW ID, seaman's book, alien certificate of registration/immigrant certificate of registration, government office ID, certification from the National Council for the Welfare of Disabled Persons (NCWDP), Department of Social Welfare and Development (DSWD) certification

Performance Securing Declaration (Revised)

[if used as an alternative performance security but it is not required to be submitted with the Bid, as it shall be submitted within ten (10) days after receiving the Notice of Award]

REPUBLIC OF THE PHILIPPINES)
CITY OF _____) S.S.

PERFORMANCE SECURING DECLARATION

Invitation to Bid: [Insert Reference Number indicated in the Bidding Documents]

To: [Insert name and address of the Procuring Entity]

I/We, the undersigned, declare that:

1. I/We understand that, according to your conditions, to guarantee the faithful performance by the supplier/distributor/manufacturer/contractor/consultant of its obligations under the Contract, I/we shall submit a Performance Securing Declaration within a maximum period of ten (10) calendar days from the receipt of the Notice of Award prior to the signing of the Contract.
2. I/We accept that: I/we will be automatically disqualified from bidding for any procurement contract with any procuring entity for a period of one (1) year for the first offense, or two (2) years **for the second offense**, upon receipt of your Blacklisting Order if I/We have violated my/our obligations under the Contract;
3. I/We understand that this Performance Securing Declaration shall cease to be valid upon:
 - a. issuance by the Procuring Entity of the Certificate of Final Acceptance, subject to the following conditions:
 - i. Procuring Entity has no claims filed against the contract awardee;
 - ii. It has no claims for labor and materials filed against the contractor; and
 - iii. Other terms of the contract; or
 - b. replacement by the winning bidder of the submitted PSD with a performance security in any of the prescribed forms under Section 39.2 of the 2016 revised IRR of RA No. 9184 as required by the end-user.

IN WITNESS WHEREOF, I/We have hereunto set my/our hand/s this ____ day of [month] [year] at [place of execution].

[Insert NAME OF BIDDER'S AUTHORIZED
REPRESENTATIVE]

[Insert Signatory's Legal Capacity]
Affiant

SUBSCRIBED AND SWORN to before me this ____ day of [month] [year] at [place of execution], Philippines. Affiant/s known to me, and known to be the same person/s in the exhibited [insert type of government identification card used*], with his/her photograph and signature appearing thereon, with no. _____ issued on _____ at _____.

Witness my hand and seal this ____ day of [month] [year].

NAME OF NOTARY PUBLIC

Serial No. of Commission _____

Notary Public for _____ until _____

Roll of Attorney's No. _____

PTR No. _____ [date issued], [place issued]

IBP No. _____ [date issued], [place issued]

Doc. No. _____

Page No. _____

Book No. _____

Series of _____.

**The identification card shall be at least one of those acceptable proofs of identity as identified under the provisions of the 2004 Rules on Notarial Practice.*

“Sec. 12. Competent Evidence of Identity – The phrase “competent evidence of identity” refers to the identification of an individual based on:

At least one current identification document issued by an official agency bearing the photograph and signature of the individual, such as but not limited to, passport, driver's license, Professional Regulations Commission ID, National Bureau of Investigation clearance, police clearance, postal ID, voter's ID, Barangay certification, Government Service and Insurance System (GSIS) e-card, Social Security System (SSS) card, Philhealth card, senior citizen card, Overseas Workers Welfare Administration (OWWA) ID, OFW ID, seaman's book, alien certificate of registration/immigrant certificate of registration, government office ID, certification from the National Council for the Welfare of Disabled Persons (NCWDP), Department of Social Welfare and Development (DSWD) certification

Contract Agreement Form for the Procurement of Goods (Revised)

[Not required to be submitted with the Bid, but it shall be submitted within ten (10) days after receiving the Notice of Award]

CONTRACT AGREEMENT

THIS AGREEMENT made the ____ day of _____ 20____ between [name of PROCURING ENTITY] of the Philippines (hereinafter called “the Entity”) of the one part and [name of Supplier] of [city and country of Supplier] (hereinafter called “the Supplier”) of the other part;

WHEREAS, the Entity invited Bids for certain goods and ancillary services, particularly [brief description of goods and services] and has accepted a Bid by the Supplier for the supply of those goods and services in the sum of *[contract price in words and figures in specified currency]* (hereinafter called “the Contract Price”).

NOW THIS AGREEMENT WITNESSETH AS FOLLOWS:

1. In this Agreement words and expressions shall have the same meanings as are respectively assigned to them in the Conditions of Contract referred to.
0. The following documents as required by the 2016 revised Implementing Rules and Regulations of Republic Act No. 9184 shall be deemed to form and be read and construed as integral part of this Agreement, viz.:
 - a. Philippine Bidding Documents (PBDs);
 - .Schedule of Requirements;
 - i.Technical Specifications;
 - ii.General and Special Conditions of Contract; and
 - iii.Supplemental or Bid Bulletins, if any
 - b. Winning bidder’s bid, including the Eligibility requirements, Technical and Financial Proposals, and all other documents or statements submitted;
 - c. Bid form, including all the documents/statements contained in the Bidder’s bidding envelopes, as annexes, and all other documents submitted (*e.g.*, Bidder’s response to request for clarifications on the bid), including corrections to the bid, if any, resulting from the Procuring Entity’s bid evaluation;
 - d. Performance Security;
 - e. Notice to Execute Framework Agreement (NEFA) of Contract; and the Bidder’s conforme thereto; and
 - f. Other contract documents that may be required by existing laws and/or the Procuring Entity concerned in the PBDs. **Winning bidder agrees that additional contract documents or information prescribed by the GPPB that are subsequently required for submission after the contract**

execution, such as the Notice to Proceed, Variation Orders, and Warranty Security, shall likewise form part of the Contract.

0. In consideration for the sum of *[total contract price in words and figures]* or such other sums as may be ascertained, *[Named of the bidder]* agrees to *[state the object of the contract]* in accordance with his/her/its Bid.

0. The *[Name of the procuring entity]* agrees to pay the above-mentioned sum in accordance with the terms of the Bidding.

IN WITNESS whereof the parties hereto have caused this Agreement to be executed in accordance with the laws of the Republic of the Philippines on the day and year first above written.

[Insert Name and Signature]

[Insert Name and Signature]

[Insert Signatory's Legal Capacity]

[Insert Signatory's Legal Capacity]

for:

for:

[Insert Procuring Entity]

[Insert Name of Supplier]

ACKNOWLEDGMENT

REPUBLIC OF THE PHILIPPINES)
CITY/MUNICIPALITY OF _____) S.S.
PROVINCE OF (in the case of Municipality)

BEFORE ME, a Notary Public for and in the City/Municipality of _____ (indicate also the Province in the case of Municipality), this _____ day of ____(month & year)____ personally appeared the following:

Name

ID Name, Number and Validity Date

Known to me and to me known to be the same persons who executed the foregoing instrument and they acknowledge to me that the same is their free and voluntary act and deed and that of the corporation(s) they represent.

This instrument refers to a Joint Venture Agreement consisting of _____ pages, including the page on which this Acknowledgement is written, and signed by the parties and their instrumental witnesses.

WITNESS MY HAND AND NOTARIAL SEAL on the place and on the date first above written.

NAME OF NOTARY PUBLIC

Serial No. of Commission _____

Notary Public for _____ until _____

Roll of Attorneys No. _____

PTR No. __, [date issued], [place issued]

IBP No. __, [date issued], [place issued]

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Republic of the Philippines



Government Procurement Policy Board